Manual for STEPanizer final version1

Stefan Tschanz, MD, Software Eng., Institute of Anatomy, University of Bern

Email: tschanz@ana.unibe.ch

Web Address: http://www.STEPanizer.com

Please read the actualized instructions on the STEPanizer front side carefully!

Content

_		
1	Basic ideas behind the STEPanizer	2
2	How to read this manual	2
	2.1 Abbreviations/explanations:	2
3	Image acquisition and saving requirements	
4	Work flow of the STEPanizer (Quick guide)	4
5	GUI controls	
	5.1 The STEPanizer Homepage	5
	5.2 PARAMETER Window	7
	5.3 File handling dialog	10
6	Preparative steps	11
	6.1 Scaling an image	11
	6.2 Test system design	
	6.3 Counting frame	12
	6.4 Test systems	12
	6.4.1 Points	12
	6.4.2 Line pairs	13
	6.4.3 Grids	13
	6.4.4 Cycloids	13
	6.5 Checking the test system	13
	6.6 Assignment of keys	15
7	Counting procedure	16
	7.1 How to count?	
	7.2 Recognition of points / intersections	17
	7.3 Controls of the COUNTING Window	18
	7.4 Count errors	
	7.5 Hit labeling	19
	7.6 Mouse counting	20
8	Data export	21
-		
9	Persistency	
	Persistency	
9	Persistency	
9 10	Persistency Literature	
9 10 F	Persistency Literature igure index	22
9 10 F i	Persistency Literature igure index g. 1: Work flow diagram	22
9 10 F i	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page	22
9 10 F Fig Fig	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3 Warning message	4
9 10 Fig Fig Fig	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3 Warning message g. 4: PARAMETER Window	22
9 10 Fig Fig Fig Fig	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3 Warning message g. 4: PARAMETER Window g. 5 Re-Scale warning	4
9 10 Fig Fig Fig Fig Fig	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3 Warning message g. 4: PARAMETER Window g. 5 Re-Scale warning g. 6: Open Image dialog	22 4 5 7 8
9 10 Fi Fi Fi Fi Fi Fi Fi	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3 Warning message g. 4: PARAMETER Window g. 5 Re-Scale warning g. 6: Open Image dialog g. 7 SCALE Window	22 5 6 7 8
9 10 Fig Fig Fig Fig Fig Fig	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3 Warning message g. 4: PARAMETER Window g. 5 Re-Scale warning g. 6: Open Image dialog g. 7 SCALE Window g. 8: Countig frame	22 5 6 10 11
9 10 Fi Fi Fi Fi Fi Fi Fi Fi Fi	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3 Warning message g. 4: PARAMETER Window g. 5 Re-Scale warning g. 6: Open Image dialog g. 7 SCALE Window g. 8: Countig frame g. 9 a & b: Point test system	22 5 6 10 11 12
9 10 Fi Fi Fi Fi Fi Fi Fi Fi Fi Fi	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3 Warning message g. 4: PARAMETER Window g. 5 Re-Scale warning g. 6: Open Image dialog g. 7 SCALE Window g. 8: Countig frame g. 9 a & b: Point test system g. 10 a & b: Line-pair test system	22 4 5 6 10 11 12 13
9 10 Find Find Find Find Find Find Find Find	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3 Warning message g. 4: PARAMETER Window g. 5 Re-Scale warning g. 6: Open Image dialog g. 7 SCALE Window g. 8: Countig frame g. 9 a & b: Point test system g. 10 a & b: Line-pair test system g. 11: Grid test system	22 4 5 7 11 12 13
9 10 Find Find Find Find Find Find Find Find	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3 Warning message g. 4: PARAMETER Window g. 5 Re-Scale warning g. 6: Open Image dialog g. 7 SCALE Window g. 8: Countig frame g. 9 a & b: Point test system g. 10 a & b: Line-pair test system g. 11: Grid test system g. 12: Cycloid test system	22 4 5 6 10 12 13 13
9 10 Find Find Find Find Find Find Find Find	Persistency Diterature Digure index g. 1: Work flow diagram g. 2: Home page g. 3 Warning message g. 4: PARAMETER Window g. 5 Re-Scale warning g. 6: Open Image dialog g. 7 SCALE Window g. 8: Countig frame g. 9 a & b: Point test system g. 10 a & b: Line-pair test system g. 11: Grid test system g. 12: Cycloid test system g. 13 COUNTING Window in CHECK mode	22 4 5 6 11 12 13 13 13
9 10 Find Find Find Find Find Find Find Find	Persistency	22 4 5 7 8 10 11 12 13 13 14
9 10 Find Find Find Find Find Find Find Find	Persistency Literature igure index g. 1: Work flow diagram. g. 2: Home page g. 3 Warning message g. 4: PARAMETER Window. g. 5 Re-Scale warning. g. 6: Open Image dialog. g. 7 SCALE Window. g. 8: Countig frame. g. 9 a & b: Point test system. g. 10 a & b: Line-pair test system. g. 11: Grid test system. g. 12: Cycloid test system. g. 13: COUNTING Window in CHECK mode. g. 14: Info Field of PARAMETER Window. g. 15: Hit-Table.	22 4 5 7 12 13 13 14 14
9 Find Find Find Find Find Find Find Find	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3 Warning message g. 4: PARAMETER Window g. 5 Re-Scale warning g. 6: Open Image dialog g. 7 SCALE Window g. 8: Countig frame g. 9 a & b: Point test system g. 10 a & b: Line-pair test system g. 11: Grid test system g. 12: Cycloid test system g. 12: Cycloid test system g. 13: COUNTING Window in CHECK mode g. 14: Info Field of PARAMETER Window g. 15: Hit-Table g. 16: How to count	22 4 5 6 7 12 13 13 14 15 15
9 10 Fin	Persistency	22 4 6 7 8 10 11 12 13 14 14 15 16 17
9 10 File File File File File File File File	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3 Warning message g. 4: PARAMETER Window g. 5 Re-Scale warning g. 6: Open Image dialog g. 7 SCALE Window g. 7 SCALE Window g. 8: Countig frame g. 9 a & b: Point test system g. 10 a & b: Line-pair test system g. 11: Grid test system g. 12: Cycloid test system g. 12: Cycloid test system g. 13 COUNTING Window in CHECK mode g. 14: Info Field of PARAMETER Window g. 15: Hit-Table g. 16: How to count g. 17: Point definition g. 18: Intersections	22 4 5 6 10 11 12 13 14 15 16 17
9 10 File File File File File File File File	Persistency	22 4 5 7 8 10 11 12 13 14 14 15 17 17
9 10 File File File File File File File File	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3: Warning message g. 4: PARAMETER Window g. 5: Re-Scale warning g. 6: Open Image dialog g. 7: SCALE Window g. 9: As b: Point test system g. 9: a & b: Point test system g. 10: a & b: Line-pair test system g. 11: Grid test system g. 12: Cycloid test system g. 12: Cycloid test system g. 13: COUNTING Window in CHECK mode g. 14: Info Field of PARAMETER Window g. 15: Hit-Table g. 16: How to count g. 17: Point definition g. 18: Intersections g. 19: Controls of the COUNTING Window g. 10: Image Close Warning	22 4 5 7 12 13 14 15 16 17 17 18
9 10 Fin	Persistency. Literature igure index g. 1: Work flow diagram. g. 2: Home page g. 3 Warning message. g. 4: PARAMETER Window. g. 5 Re-Scale warning. g. 6: Open Image dialog. g. 7 SCALE Window. g. 8: Countig frame. g. 9 a & b: Point test system. g. 10 a & b: Line-pair test system. g. 11: Grid test system. g. 12: Cycloid test system. g. 12: Cycloid test system. g. 13: COUNTING Window in CHECK mode. g. 14: Info Field of PARAMETER Window. g. 15: Hit-Table. g. 16: How to count. g. 17: Point definition. g. 18: Intersections. g. 19: Counterors.	22 4 5 7 12 12 13 14 15 17 17 18
9 10 File File File File File File File File	Persistency Literature igure index g. 1: Work flow diagram g. 2: Home page g. 3: Warning message g. 4: PARAMETER Window g. 5: Re-Scale warning g. 6: Open Image dialog g. 7: SCALE Window g. 9: As b: Point test system g. 9: a & b: Point test system g. 10: a & b: Line-pair test system g. 11: Grid test system g. 12: Cycloid test system g. 12: Cycloid test system g. 13: COUNTING Window in CHECK mode g. 14: Info Field of PARAMETER Window g. 15: Hit-Table g. 16: How to count g. 17: Point definition g. 18: Intersections g. 19: Controls of the COUNTING Window g. 10: Image Close Warning	22 4 5 6 7 10 12 13 13 14 15 17 18 18 19

1 Basic ideas behind the STEPanizer

STEPanizer enables you to fulfill a variety quantification tasks based on stereologic approaches. It allows you to design a test system according to your needs. Your digital images are consecutively read from local disk and displayed on the computer screen with the test system superposed. The stereologic hit events of the test system with the structures of interest are assessed by eye and the counts recorded within STEPanizer, typing a dedicated key on the numerical keypad.

STEPanizer allows to scale-in the real size of an image by measuring a scale bar on the image. You will get the real size of a pixel of the displayed image and the real distance from one test system item to the other.

STEPanizer saves automatically its properties (test system, paths, color of test system and intermediate results) on a binary (not readable) local file which allows to restart in the same state as after a voluntary stop or crash of the program. Results are exported as MS Excel tabloid text file (readable with other spreadsheet programs too).

STEPanizer is a web-based JAVA Applet, which starts within your browser. It needs the JAVA runtime environment to be installed on your computer including the browser plug in. JAVA Version has to be 1.5 or higher. Actually a known bug in JAVA JRE versions 1.6 from <u>update 7</u> (1.6.0_7) to <u>update 11</u> (1.6.0_11) prevents the saving of STEPanizer parameters.

Please install the Java version >1.6.0_12 (http://java.com/download), or any version from 1.5 to 1.6.0 6.

STEPanizer works with Microsoft Internet Explorer 5 or higher, Firefox 2 or higher and Safari on Microsoft Windows, Linux and MAC operating systems, respectively.

2 How to read this manual

The scientific concept of STEPanizer and its stereologic foundation will soon be subject of a separate publication. This document should help to use STEPanizer and gives step-by-step instructions.

Names written in courier font, **bold** and **red** indicate control elements on the STEPanizer graphical user interface (GUI)

Values typed into or produced by the STEPanizer GUI are formatted in times **bold**.

On the print screens of the GUI, spots of interest are surrounded by colored rectangles and arrows, not present on the original user interface.

The electronic version of this document (html) contains <u>underlined</u> hyperlinks to referenced parts within the document. In the html web-document many print screens of the STEPanizer GUI have also mapped areas (e.g. buttons) linking to the explaining text. In such cases the mouse cursor turns into link form (small hand) if positioned over such a hyperlink.

2.1 Abbreviations/explanations:

- **OS**: operating system
- **GUI**: graphical user interface
- numpad: numerical key pad with keys 1 to 9, mostly at the right side of a standard keyboard
- default directory: depending on the OS this can be located at different paths, e.g. c:\user\myName (win7), c:\Document and Settings\myName (winXP), /user/home (Linux & MAC)

ST, 20.03.2011 2 / 22

3 Image acquisition and saving requirements

- Capture digital images in landscape
- Capture digital images in **jpeg** file format
- Capture digital images in a **resolution in accordance to your monitor's size**, e.g. SXGA monitor (1280x1024 pixels) → images: around 1024 pixels height.
- Although STEPanizer resizes images proportionally to the chosen Monitor Resolution in
 the parameter setting, images should match this as stretching small images results in poor
 image quality and shrinking too large ones decreases load speed dramatically. In cases with
 high-resolution capturing devices with huge image output (3000x4000 pixels) the latter situation
 could be resolved by using a binning mode during acquisition or to batch-resize the images by
 means of a simple freeware imaging program like IrfanView and its batch extension.
- Add a calibrated ruler to one of the captured images, preferably on left image part.
- Save series of images in a hierarchical manner with all images of one animal/plant/material sample in one directory. Name the files with an invariable front part ("prefix") describing the sample and an increasing number with an underscore sign in-between. *Do not* use a leading zero in the incremental number, e.g. sampleAA 1.jpg, sampleAA 2.jpg,.....sampleAA 35.jpg

ST, 20.03.2011 3 / 22

4 Work flow of the STEPanizer (Quick guide)

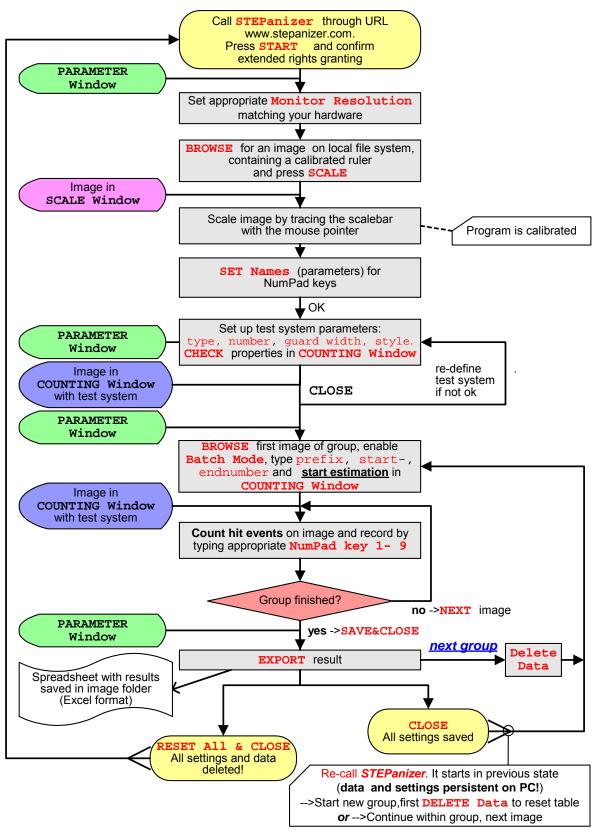


Fig. 1: Work flow diagram

ST, 20.03.2011 4 / 22

5 GUI controls

5.1 The STEPanizer Homepage

Please read the initial instructions and click then the STEPanizer **START** link:



Fig. 2: Home page

After STEPanizer is started, a warning window asks whether the STEPanizer applet can establish access to your local disk. This is necessary for loading your images and allows to save results and STEPanizer- settings. Normally Java applets in a browser window do not have read or write access to the client file system, here they **need!**

ST, 20.03.2011 5 / 22



Fig. 3 Warning message

To avoid further warnings for this particular page, you can check the "Always trust.." (if you trust me;-))

ST, 20.03.2011 6 / 22

5.2 PARAMETER Window

Allows to parameterize the STEPanizer. It contains all control buttons and input fields. If STEPanizer is closed all settings from this window are saved locally.

STEPanizer © stereology tool, Version 1.0 PARAMETER Window									
Monitor Resolution: ● 600x800 ○ 768x1024 ○ 1024x1280 ○ 1600x1200								1200	
Image Name: Human_19y_1.jpg B							BRO	WSE	
Image Path:	C:\Experiments\Lung\EM_Human_Lung\							SCALE	
Test System Properties									
Type: Points Line pairs Grid lines Cycloids									3
Nbr. of tiles:	16			100		: O no			O 1:16
Guard area:	Width:	30	Pixel	2.381		m		CH	ECK
Overlay Appearance									
Line Width: 2 ▼ T-Bar: 10 ▼ Show: ✓ Frame ✓ Testsystem ✓ Circle									
Overlay Colors			een	Blue	Cyan	Magenta	_	Black	White
Frame:			2	0	0	0	0		0
Testsystem 1: SubSampl Circ				•	0	0	0	0	0
Ring Marker:	Lie.	5 8	5	Õ	ŏ	<u> </u>	ŏ	ŏ	ŏ
Quadrat Mark	er:	5	5	ŏ	<u> </u>	ŏ	ŏ	ŏ	ŏ
					_		_		
	Batc	h Mode							
✓ Enable	lmage i	name prefi	x: Huma	an_19y_			1	30 0	
	(e.g. file	e names: in	ng_1.jpg	img_2.jp	g no lea	ding 0)	Start	# End# Act	#
		i Control							
COUNTIN	G	STAT		EXPORT		CLOSE		HELP	
Info Field:	Status:	Closing Ov	erlay Fra	ame. Imag	e checked				
		stem:2, Nbi					t major:16		
		Count: 0; F							
								4px, 1379.5	918µm²
		5.5625px, 5			The second secon		45µm²		
	I(p):29.25px, 2.3214μm; L tot: 1872.0px, 148.5714μm								
Caution: RESET ALL & CLOSE! DELETE DATA						DATA!			

Fig. 4: PARAMETER Window

ST, 20.03.2011 7 / 22

Description of the control elements

Monitor Resolution:

vga (600x800), xga (768x1024), sxga (1024x1280), uxga (1200x1600)

 do not change resolution during an experiment, as calibration will be changed. If resolution is changes a warning message appears, which requests the new scaling



Fig. 5 Re-Scale warning

- ♦ Input fields for Image Name and Image Path these can be filled, by browsing the local file system: BROWSE (an Open Image dialog box will appear), or manually Note that at every start of a new image series (even in Batch Mode) the first image of a series must by browsed or entered here
- ♦ SCALE button for calibrating images
 - for scaling purposes a calibrated ruler has to be on at least one image
 - opens the SCALE Window
- Test System Properties controls
 - Type:
 - simple points (represented by a small cross): pure point counting
 - line pairs: point and intersection counting
 - square grid: point counting at the line crossings and intersection counting in two directions
 - cycloids: point and intersection counting
 - Nbr. of tiles: this sets the number of points, the number of line PAIRS, the number
 of grid lines (e.g. 3 corresponds to three horizontal plus three vertical lines) and number of
 cycloids.
 - **SubSampling**: allows to add a subsampling of test items, where applicable. Sub sampling allows to have test points at two different densities with the intention to ease the assessment of structures with substantially different densities.
 - Guard area: defines the distance of the counting frame border to the image border. The guard area is outside the counting area proper and allows to observe structural borders where its use is appropriate. Can be entered as number of pixels or, *only after scaling*, in
 - CHECK the arrangement of the test system on an image (a valid image name and path has to be entered with BROWSE)
- Overlay Appearance controls:

ST, 20.03.2011 8 / 22

- Line Width: line thickness of test system elements, definable in pixels
- T-Bar: defines the size of the T-shaped endings of test lines
- Show:
 - Frame checkbox: show frame border
 - Testsystem checkbox: show test system
 - Circle checkbox: show circle around test line crossings to indicate the appropriate counting corner
- Overlay colors:
 - Frame: Counting frame delimiting the counting area
 - Testsystem 1: color of main test system tiles
 - SubSampling Circle: different color for the labels of subsampling test system items.
 - Ring Marker: color of markers for visual labeling of counting events, see
 Hit labeling
 - Quadrat Marker: color of the quadratic markers, assigned to the right mouse button clicks on the COUNTING Window, see Mouse counting
 - All these items can be colored to give optimal contrast to the images under investigation. <u>CHECK</u> the appearance on an image (a valid image name and path has to be entered with <u>BROWSE</u>).

♦ Batch Mode controls:

In most cases series of images within a directory representing one experimental entity (animal, plant, sample) will be analyzed in a batch. This means that the whole image series is consecutively loaded and analyzed without going back to the PARAMETER Window. For this the naming of image files has to fulfill special conventions (see Image Image Ima

- **Enable** checkbox: enable the batch mode. An example of naming appears in the **prefix** input field
- Image name prefix input field: enter here the invariant front part of the image series ending with a underscore sign (e.g. SampledAnimal)
- Start#, End# input fields: Enter start number and end number of the actual image series.
- Act# field (read only): shows the actual image under investigation.
- Main control buttons
- ◆ COUNTING: Starts the COUNTING Window, where data acquisition is accomplished
- ♦ EXPORT: exports a text file in tabloid form. The file has a XLS ending, allowing an easy opening of it within Microsoft Excel. Its internal format is however purely textual and can be imported by any editor or spread sheet program. This result file is named with the prefix ant the date and time of its generation ("_co_day21_2010-06-10_15-49_result.xls") and saved in the folder, where the images are located. Thus one result file will be produced per experimental entity.
- CLOSE: Closes STEPanizer in a controlled manner. All set parameters and intermediate

ST, 20.03.2011 9 / 22

results are saved locally.

- ♦ **HELP**: opens this document
- ◆ <u>Info Field</u>: displays informations on the state of STEPanizer, its settings as well as properties of the test system (see: Info Field Figure)

Reset and delete buttons below have to be used with Caution:

- ♦ RESET ALL & CLOSE!:

 Prior to reset STEPanizer, EXPORT settings and results, if present! This button will set all setting fields to default values and delete all intermediate results. All user actions and assessments are lost. The StepanizerData.ser is archived and deleted.
- DELETE DATA!:.
 Prior to delete data, EXPORT results! Preserves all settings, but deletes all results and the file names / file paths. Set STEPanizer to the state for a new image series / group, using the same stereologic settings. Must be used at the beginning of a series

5.3 File handling dialog

After clicking the **BROWSE** button on the **PARAMETER Window**, the **Open Image...** dialog appears. It allows to search for the appropriate folders and files. On first start of STEPanizer this dialog will show the default user data folder. According to the recommendations in the section "Image acquisition and saving requirements", files of one experimental individual should be saved in one folder and labeled with an incremental number, as shown in fig. 6. Chose the first image and open it.

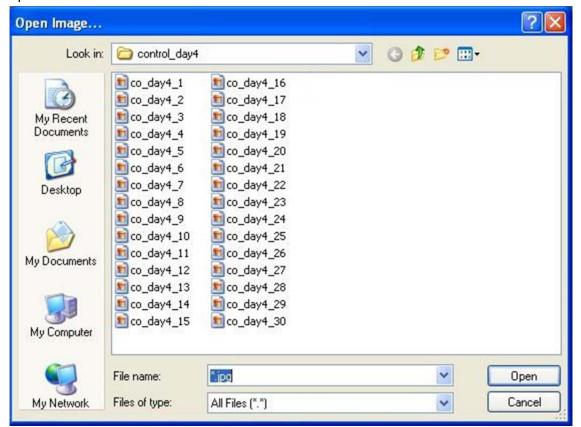


Fig. 6: Open Image dialog

ST, 20.03.2011 10 / 22

6 Preparative steps

6.1 Scaling an image

Before scaling the STEPanizer you have to open an image file with the same magnification as in the whole experiment, containing a **calibrated ruler with known width**. This ruler should be somewhere on the left part of the image. After clicking the **SCALE** button on the **PARAMETER Window**, the **SCALE Window** opens:

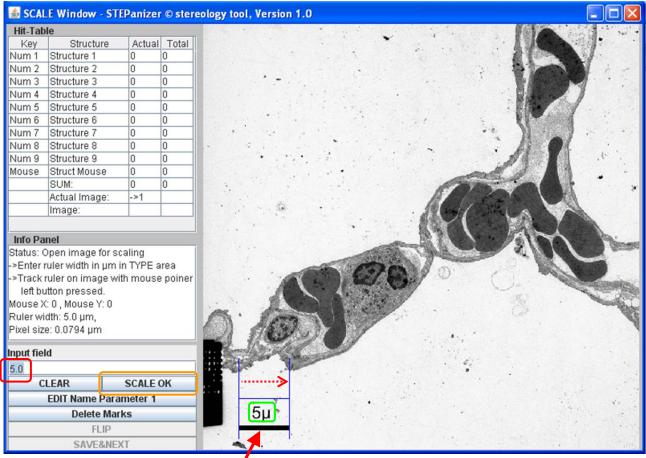


Fig. 7 SCALE Window

EM image of human lung within the **SCALE Window**. The red arrow indicates the calibrated ruler of the image. The green rectangle shows the real size of this ruler. Size number AND ruler have to be burnt into the image preferably during image acquisition. How to go on:

- 1. Type the ruler size (5) into the **Input Field** (red rectangle)
- With pressed left mouse button, trace with the cramp (blue) the image ruler from the beginning parallel to its length to the other end (dotted arrow). After releasing the left mouse button, STEPanizer is scaled.
- 3. Close this window with SCALE OK

6.2 Test system design

Back on the PARAMETER Window the test system properties have to be set in the Test System Properties section in accordance to the stereologic project, including the definition of a counting frame where appropriate. In addition, colors of the test system elements, frame and labeling signs have to be set allowing optimal contrast and identification.

ST, 20.03.2011 11/22

6.3 Counting frame

STEPanizer allows the creation of a **counting frame** with a guard area outside and the counting area proper inside. The frame consists of inclusion lines and forbidden lines. Such a frame is depicted on the COUNTIG Window (Fig. 13) in black or in red on the figure below. The **Width** of the **Guard Area** is set on the **PARAMETER Window** in **pixels** or (after scaling) in **µm**. In some situations a guard area is needed for better classification of tissue components at the image border, i.e. to allow the inspection of the zone around the counting area edges. Forbidden and inclusion lines of the frame define a **unbiased counting frame**, where this feature is required. For details using the counting frame see the stereologic literature.

If no edge problems are present and no unbiased counting frame is required, the Guard Area width can be set to Ouldet.

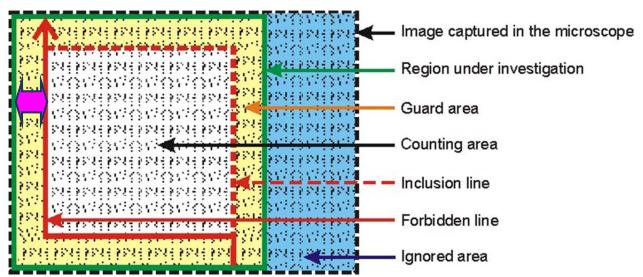


Fig. 8: Counting frame

Pink double arrow indicates the guard area width.

This figure shows clearly that STEPanizer uses always a quadratic field of analysis. The maximal height of the quadrat corresponds to the height of the image, whereas parts of the image on the right side of the quadrat are ignored.

6.4 Test systems

6.4.1 Points

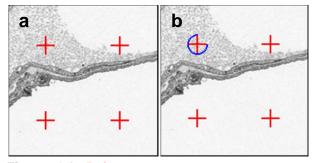


Fig. 9 a & b: Point test system

Here a so called basic tile consists of one point. The **Nbr. of tiles** setting corresponds to the number of points. In (**b**) the same point density but with a 1:4 subsampling. The point with the blue circle is a coarse point and has a 4 times lower density (i.e. represents the 4 times higher area). Subsampling is available as 1:4, 1:9 and 1:16 relation, but naturally only, when the total point number is divisible by the relation.

ST, 20.03.2011 12 / 22

6.4.2 Line pairs

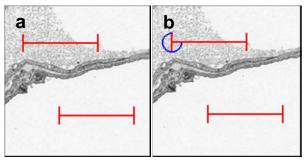


Fig. 10 a & b: Line-pair test system

Lines can only be used as pairs. One basic tile consists always of two lines and 4 points, at the ends of the lines. The **Nbr. of tiles** setting corresponds to the number of line-pairs. In (**b**) a subsampling system with 1:4 ratio is shown. Line pairs allow only 1:4 subsampling.

6.4.3 Grids

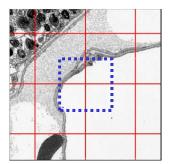


Fig. 11: Grid test system

The basic tile of a grid test system is a point at the crossing of two lines spanning vertically and horizontally through the whole tile (dotted blue quadrat). The **Nbr. of tiles** setting corresponds to the number of such crossings. The whole Fig. 11 depicts therefore 9 basic tiles. The number of lines is $2 * \sqrt{Nbr. of tiles}$. No subsampling available.

6.4.4 Cycloids

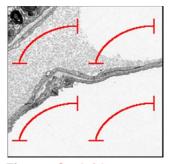


Fig. 12: Cycloid test system

For vertical section sampling designs sine-weighted lines have to be used. Cycloids are such lines. The Nbr. of tiles setting corresponds the number of single lines with two end points. No subsampling available.

6.5 Checking the test system

All settings just defined must be checked prior to use them for counting. Clicking on the **CHECK** button opens the **COUNTING Window** with full test system appearance but without counting possibility.

ST, 20.03.2011 13 / 22

It's the moment to assign the counting keys (keys of the numerical key pad) to the structural items to be assessed (see next section)

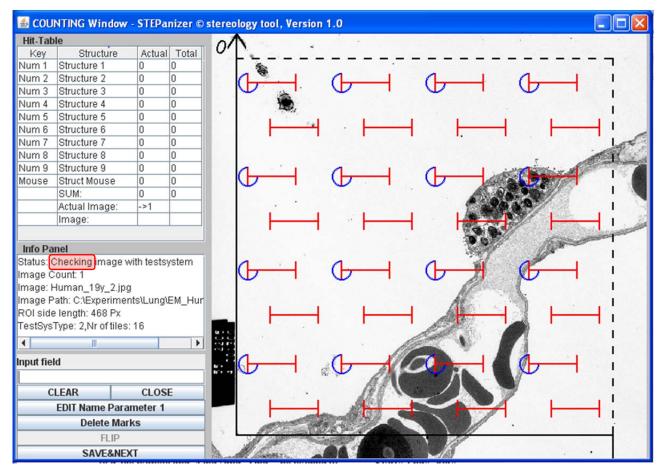


Fig. 13 COUNTING Window in CHECK mode

COUNTING Window with a line pair test system over a EM image of human lung. Note the **Info Panel**, where the red rectangle indicates the CHECK mode. In this example a line-pair test system with 1:4 subsampling is shown. The blue circles indicate a coarse point which is in a 1 to 4 relation to all points.

After closing the **COUNTING Window** in **CHECK** mode, information on the test system properties can be examined in **Info Field** of the **PARAMETER Window**:

Info Field:	Status: Closing Overlay Frame, Image checked
	TestSystem:2, Nbr of tiles:16, Ptot:64, SubSampling:1, Ptot coarse:16
	Image Count: 8; Ruler width: 5.0µm, Pixel size: 0.0794µm
	Counting area side length: 468px, 37.1382µm; Counting area: 219024px, 1379.2443µm²
	a(p):3422px, 21.5507µm²; a(p coarse):13688px, 86.2028µm²
	I(p):29px, 2.3211μm; L tot: 1872px, 148.5527μm

Fig. 14: Info Field of PARAMETER Window

ST, 20.03.2011 14 / 22

6.6 Assignment of keys

Using STEPanizer means to count **hit events** of **test system elements** (point counts, intersection counts) with **structural components** of interest. The matching hit events are recognized by eye and the counts registered by pressing a previously assigned key 1 to 9 on the numerical key pad (numpad. For better survey these keys can be named, e.g. point on air ($\rightarrow P air$), intersection on epithelial border ($\rightarrow I ep$).

This can be done on the **COUNTING Window** preferably during **CHECK** of the test system.

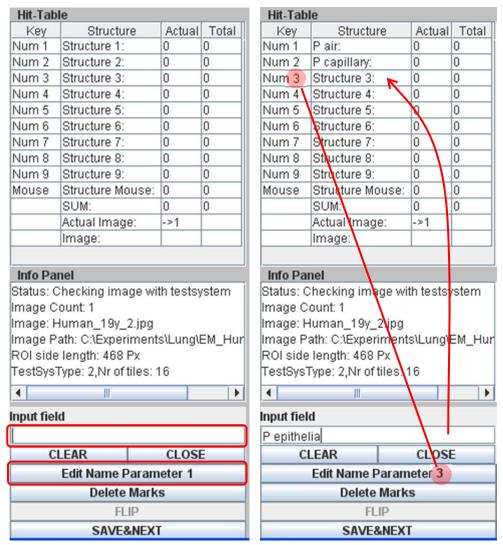


Fig. 15: Hit-Table

On the left part of the **COUNTING Window** are located the controls of this window How to assign names to key:

- 1. Enter the first parameter name (e.g. Pair) into the Input field
- 2. Click on Edit Name Parameter 1
- 3. The name is transferred into the Hit-Table to the Structure column at the Num 1 line. Edit Name Parameter button changes its number to 2
- 4. Enter next structure name into the Input field
- 5. Click on Edit Name Parameter 2
-and so one

For editing purposes, toggle to the appropriate **Edit Name Parameter x** by consecutively clicking on it, edit the name in the Input field, and click the button once more. For clearing a **Structure** name, delete the letters in the **Input field** with **CLEAR** before clicking on the corresponding **Edit Name Parameter x**.

ST, 20.03.2011 15 / 22

Values entered into the **Structure** column of the **HIT-Table** remain saved until calling **RESET ALL & CLOSE!**, even after **DELETE DATA!** call.

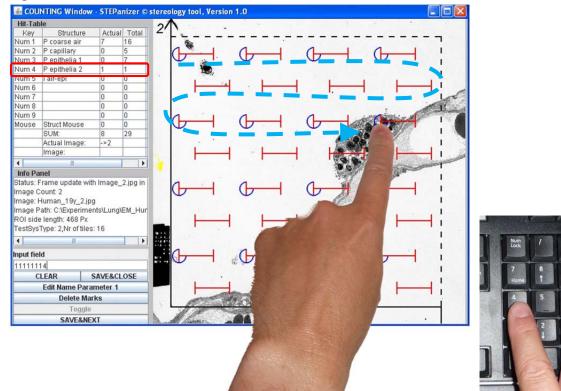
7 Counting procedure

After the STEPanizer is (1) scaled, the (2) test system designed, (3) colored and (4) tested, the (4) num keys assigned, the counting proper can be started. It is recommended to use the <u>Batch Mode</u> (see there) for sequential working on a whole image series. Not using this will force you to always close the <u>COUNTING Window</u> and browsing for the next image with the <u>Open Image</u> dialog.

By clicking on the **COUNTING** button in the **PARAMETER Window** the **COUNTING Window** is opened with counting feature enabled.

7.1 How to count?

It is recommended to follow in a meander like manner each line of points / lines from top to bottom and to click on the assigned numpad key when the corresponding **point/line to structure hit** appears. We normally track with a finger the pathway of the analysis.





The finger indicates a "Point" lying on a lung epithelial cell type 2. Therefore the key "4" assigned to this component has to be pressed once. The number in the Actual column of the Hit-Table increases by 1 in the Num4 \rightarrow "P epithelia 2" line. In addition the number in the Total column increases.

ST, 20.03.2011 16 / 22

7.2 Recognition of points / intersections

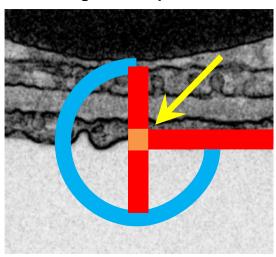


Fig. 17: Point definition

Points are defined as corners of the crossing of horizontal and vertical lines of the test system. Please use exactly **the corner** (yellow arrow) and not the line-crossing itself. The crossing of the lines represents itself a small area (orange) and is **NOT** a clearly defined point. However, the corner is exactly an infinite small point and allows to better and unambiguously recognize the structure underneath.

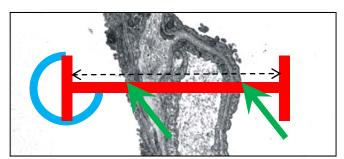


Fig. 18: Intersections

Intersection counts are defined as intersects of test system lines with a structural border (i.e. structure profile border on the section). Take the whole line from the left to the right T-Bar corner (black dotted arrow) and the upper side of the line. On this example of an interalveolar lung septum the two green arrows indicate two counts for the air-epithelium interface.

ST, 20.03.2011 17 / 22

7.3 Controls of the COUNTING Window

The name of the control buttons may change according to the state of the COUNTING Window.



Fig. 19 Controls of the COUNTING Window

The CLEAR button deletes the letters in the Input Field. The Delete Marks button deletes all Ring Markers (see <u>Hit labeling</u>) and <u>Quadrat Markers</u> (see <u>Mouse counting</u>) on the actual image.

Deleting the **Ring Markers** does not touch the counted hits (this has to be done with the numpad keys, see <u>Count errors</u>).

Deleting the Quadrat Markers also deletes the associated mouse counts in the Hit-Table.

During counting the **CLOSE** button turns into **SAVE&CLOSE**. Clicking on it will show the following warning:

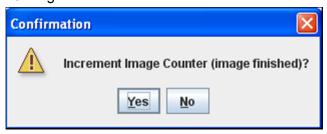


Fig. 20: Image Close Warning

Clicking on YES will close the image and save its data column in the Hit-Table. If it's answered by NO, the counts of the actual image are cleared before the image is closed. This image has to be re-assessed. SAVE&CLOSE is therefore a way to voluntary interrupt an assessment.

During Batch Mode clicking the SAVE&NEXT button ends the assessment of the actual image, saves its column and re-opens the next image directly. This goes on, until the End# (number) of the particular batch job is reached. If a batch job has to be interrupted before its end this can be handled by clicking SAVE&CLOSE. Whether or not the last image was assessed completely the confirmation (Fig. 20) has to be answered accordingly. At the next COUNTING start from the PARAMETER Window or the entire restart of STEPanizer the position within the last batch job is remembered and counting can be continued.

ST, 20.03.2011 18 / 22

7.4 Count errors

If during counting a numpad key is pressed too much, such an error can easily be corrected by combined pressing the **Alt or AltGr** key with the involved numpad key as often as this key was pressed too much.



Fig. 21: Count errors

If a whole image of a series has to be reevaluated, the actual counting can be interrupted, by clicking **SAVE&CLOSE** and answering the warning dialog by **NO**.

If an image's assessment is found to be incorrect after it's saving, it's recommended to continue the actual batch job until its end. Then reload the particular image manually and record the hits. As each column of the result file has the name of the corresponding image file at its bottom, it is unproblematic to edit later the spreadsheet and delete the incorrect column (see Export section).

7.5 Hit labeling

Instead of tracking the count procedure with the finger (Fig. 16), the mouse cursor can be used for this. As additional help, this will print a numbered circle (**Ring Marker**) at the position of the mouse cursor when simultaneously a numpad key is pressed. The number next to the circle corresponds to this key. The color of these marks is defined by the **Ring Marker** setting on the **PARAMETER Window**.

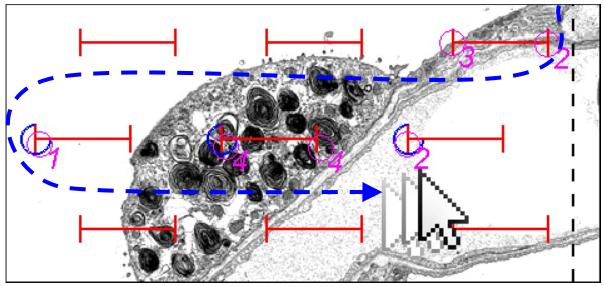


Fig. 22: Hit labeling

Doted dark blue arrow: way of the mouse cursor. During this track, the appropriate numpad key was pressed simultaneously and a pink **Ring Marker** with the corresponding key number

ST, 20.03.2011 19 / 22

printed on the screen. Note, that at the top row, no P air (key 1) was registered: air is only counted if it's hit by a **coarse point** (blue circle). 1: air, 2: capillary, 3: epithelium type 1, 4: epithelium type 2

These Ring Markers are only transient on the actual image and are deleted at every image change. Naturally, the count itself is saved! By clicking on the Delete Marks button of the COUNTING Window (see Controls of the COUNTING Window), all actual Ring Markers are deleted, preserving the counts.

The use of this feature is definitely optional. It may help to discuss and analyzed image during the launch of a new experiment. From our experience we do not use it during real assessment of image series.

7.6 Mouse counting

The 10th parameter of the <code>Hit-Table</code> is assigned as a mouse click counter. At the actual position of the mouse cursor a quadrat (<code>Quadrat Marker</code>) is printed with an increasing number when the left mouse button is clicked. This number is also added to the <code>Mouse</code> line of the <code>Hit-Table</code>. The color of the marker is defined by the <code>Quadrat Marker</code> setting on the <code>PARAMETER Window</code>. By clicking on the <code>Delete Marks</code> button of the <code>COUNTING Window</code>, all actual <code>Ring Markers</code> are deleted, preserving the counts, too.

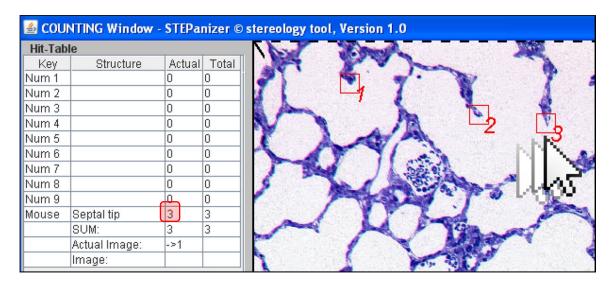




Fig. 23: Mouse counterCounting septal tips of lung parenchyma.

Please be aware, that counting profiles is not a measure of their number in 3D!

ST, 20.03.2011 20 / 22

8 Data export

Data assessed with the STEPanizer just consists of points and intersection hit counts. Further calculation is in the responsibility of the user. Applying standard stereologic formulas on these basic counts allows easy calculation of volume and surface densities and, multiplied by absolute volumes, the absolute values (see literature about stereology).

STEPanizer data is available as tabular text file which is readable by any spreadsheet program. The default file association is Microsoft's Excel and clicking on the result file opens it in Excel. The format of the table is shown in Fig. 24. The export file is always saved in the same folder where the image or image series is located. Hence, one export file should contain the counts of a whole image series. If the instructions regarding image saving are followed (see Image counts image acquisition and saving requirements) each folder comprises though the image data AND the stereologic counts for one experimental entity. The file name consists of the image name prefix, followed by the date and time of saving, e. g. <a href="Image-acquisition-Image-Ima

Repeated saving of the same image series does not increment the export file's content, but saves always a new file (easily recognizable by its date/time part of the file name).

Кеу	Structure	Actual	Total	I_1	I_2	l.
Num 1	P coarse air	0	7	0	6	
Num 2	P capillary	0	31	12	8	
Num 3	P epthelia 1	0	10	4	2	
Num 4	P epithelia 2	0	51	20	12	
Num 5	l air -epi	0	45	15	10	
Num 6 Num 7	:	U	U	U	U	
Num 8	:	Ü	Ü	Ü	Ü	
Num 9 Nouse	:	U	U	U	U	
Mouse	SUM:	0	144	51	38	
	Actual Image:	_	144		10.06.2010 14:20	os
	Image:	->0				human
	iiiiage.			Tullian_19y_1.jpg	hu <mark>man_19y_2.jpg</mark>	iiuiiiaii_
Monitor Resolut	tion:	VGA: 600>	(800			
Pixel size:		0.079				
Ruler width:			μm			
Countig area sid	e length:	468	·	000000000000000000000000000000000000000		
- J	37.138	·	000000000000000000000000000000000000000			
Counting area:	Counting area:		рх			
	1379.24	μm²				
Test system type	e:	2	(1: Point, .			
Sub Sampling:	1	(0: no, 1: 1				
Number of basic	tiles:	16				
Number of test	points:	64				
Number of coars	16					
a(p):		3422.00	рх			
		21.55	μm²			
a(p coarse):		13688	рх			
		86.2	μm²			
I(p):		29	рх			
		2.32	μm			
L tot:		1872	рх			
		148.55	μт			

Fig. 24: Export file

ST, 20.03.2011 21 / 22

Parts in yellow indicate the parameter assignment. The red part is the result part proper. The header of the column (**I_1**, **I_2**...) specifies to the image of the series. The red rectangle highlights the image information field, containing the image name and the exact date of hit counting. The green field contains all informations on the test system and calibration.

The sum values in the **Total** column and the **Sum** line are not defined as formula fields. If a column has to be deleted (e. g. a re-assessed image), these sums are not adapted. For further calculation it is therefore strongly recommended to copy the raw count data (red part, columns **I_1** to **I_x**) to a new table. Add there all required calculation fields.

9 Persistency

Settings and results of the STEPanizer are saved in a binary file, located in the user's default directory within the folder .javastereo. This file called StepanizerData.ser is formatted as Java serialized data, not meant to be assessed and edited. It is designed as hidden file and typical OS settings prevent the folder and the file from being visible. StepanizerData.ser is created whenever the user operates or closes STEPanizer. Every image change during data acquisition, saves the actual data and settings to the file. The RESET ALL & CLOSE on the PARAMETER Window brings the STEPanizer back to default values. The actual StepanizerData.ser file is renamed with the date of change (e.g. StepanizerData.ser_2010-07-01_11-45), backuped in the .javastereo folder and no more accessible. During the next operation of STEPanizer a new file will be produced. In rare cases of data loss, the backuped file can be renamed to StepanizerData.ser and STEPanizer restarts with former settings.[1]

10 Literature

- Baddeley, A.J., H.J. Gundersen, and L.M. Cruz-Orive, *Estimation of surface area from vertical sections*. J Microsc, 1986. **142**(Pt 3): p. 259-76 (<u>PubMed link</u>).
- Gundersen, H.J., *Estimators of the number of objects per area unbiased by edge effects.* Microsc Acta, 1978. **81**(2): p. 107-17 (<u>PubMed link</u>).
- Howard, C.V. and M.G. Reed, Unbiased Stereology: Three-Dimensional Measurement in Microscopy. Microscopy handbook. Vol. 41. 1998: BIOS Scientific Publishers).
- Hsia, C.C., et al., An official research policy statement of the American Thoracic Society/European Respiratory Society: standards for quantitative assessment of lung structure. Am J Respir Crit Care Med, 2010. 181(4): p. 394-418. (PubMed link).
- Weibel, E.R., Volume I. Stereological Methods. Practical methods for biological morphometry. Academic Press, London, 1979: p. 1-415.
- Weibel, E.R., C.C. Hsia, and M. Ochs, How much is there really? Why stereology is essential in lung morphometry. J Appl Physiol, 2007. 102(1): p. 459-67(PubMed link).
- Tschanz SA, Burri PH, Weibel ER, *A simple tool for stereological assessment of digital images: the STEPanizer.* J Microsc. online: Mar 2011 (<u>PubMed link</u>).

ST, 20.03.2011 22 / 22